KUDUMBASHREE as an Appraisal agency

DDU-GKY
Kudumbashree Style of Appraisal & Project Sanctioning

- Based on the need assessment, Kudumbashree floats an EOI.
- Initial Screening done by Kudumbashree for the applications received – within 10 days
- Verify the uploaded documents in ERP and accepts/reject the application.
- QA process is done by visiting the HQ of the applicant and consortium partner – 15-20 days.
- Pre-PAC meeting held for the qualified Agencies - 5 – 10 days
- Submit QA report to the PAC
- Conduct PAC and sanction the project – 1-2 days
- Issue sanction order and Sign MoU - 5-7 days
- Release first instalment after collecting BG – 1-2 days
Current Process of Appraisal & Project Approval

1. **Floating of EoI**
   - DDU-GKY Cell of Kudumbashree

2. **Initial Screening**
   - Appraisal Manager of DDU-GKY

3. **Visit to Head Office**
   - Visit to Training Centres
   - Verify original documents
   - Appraisal team of DDU-GKY

4. **Visit to Head Office**
   - DDU-GKY Cell

5. **Pre-PAC Meeting**
   - DDU-GKY Cell

6. **Submission of QA Report to PAC**

7. **Issue Sanction order and Sign MoU**
   - DDU-GKY Cell

8. **Conduct PAC and approve projects**

9. **Release of 1st instalment**
   - DDU-GKY Cell

10. **SDU-GKY Cell**
<table>
<thead>
<tr>
<th>Sl. No.</th>
<th>Fin. Year</th>
<th>No. of Initial Screening done</th>
<th>No. of QA done</th>
<th>No. of QA cleared</th>
<th>No. of Prjts approved by PAC</th>
<th>Target requested</th>
<th>Target recommended by QA team</th>
<th>Target awarded by PAC</th>
<th>Amount received in QA (Lakh)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>2016-17</td>
<td>20</td>
<td>17</td>
<td>17</td>
<td>16</td>
<td>12,650</td>
<td>8,900</td>
<td>8,805</td>
<td>13.5</td>
</tr>
<tr>
<td>2</td>
<td>2017-18</td>
<td>18</td>
<td>16</td>
<td>15</td>
<td>14</td>
<td>12,100</td>
<td>7,850</td>
<td>7,758</td>
<td>12.5</td>
</tr>
<tr>
<td>3</td>
<td>2018-19</td>
<td>12</td>
<td>11</td>
<td>11</td>
<td>11</td>
<td>7,650</td>
<td>4,300</td>
<td>4,100</td>
<td>18.5</td>
</tr>
<tr>
<td>4</td>
<td>2018-19</td>
<td>16</td>
<td>14</td>
<td>13</td>
<td>12</td>
<td>8,610</td>
<td>5,700</td>
<td>5,500</td>
<td>24.0</td>
</tr>
<tr>
<td>5</td>
<td>2019-20</td>
<td>30</td>
<td>28</td>
<td>27</td>
<td>26</td>
<td>14,310</td>
<td>9,000</td>
<td>8,810</td>
<td>45.0</td>
</tr>
</tbody>
</table>
Proposed Process of Appraisal in other States

- Signing of MoU between Kudumbashree and concerned SRLM
- Floating of EoI by concerned SRLM
- Initial Screening of applications (SRLM/Kudumbashree) - within 10 days from application submission
- Qualitative Appraisal of Proposals - 30 days from IS
- Submission of QA Report to concerned SRLM - 10 days from QA
- Attend the PAC - As per the schedule
Structure of Appraisal System

DDU-GKY Cell, Kdumbashree

SLCC of DDU-GKY, Kerala.

Appraisal Manager, DDU-GKY.

Panel of Chartered Accountants (3 Nos.)

Documentation Specialists (2 Nos.)

Appraisal Team comprising Team Leader, Project Expert & Financial Expert

5 to 15 teams based on volume of work
Schedule of Appraisal Team Formation

- Inviting applications for recruiting Project Experts and Documentation Experts (5+2) - 4th Sept., 2019.
- Inviting applications from CAs for empanelment - 5th Sept, 2019
- Selection of PEs & DEs (5 Nos.) - 16th Sept., 2019.
- Pooling of Project Experts (30 Nos.) - 17th Sept., 2019
- Empanelment of CAs (3 Nos.) - 18th Sept., 2019.
Thank You